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- 2020 - 2021
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Bronvermelding is verplicht.
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gebruik is toegestaan.

Insurance & Pensions, “Investments”

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1 Course description

An introduction into the world of pensions, insurance and investments including financial markets, with an emphasis on investments.

2 Goal of the course and learning outcomes

The student should be able to understand the following after finalizing the module:

- Capital markets
- Risk and return including portfolio theories like CAPM
- Valuation of bonds impact of interest volatility and markets
- Investments in stock, stock market developments and pricing of shares
- Derivatives, like options, including investment strategies
- Real Estate, direct and indirect investments
- Portfolio theory, assetsmanagers, performance measurement
- Technical analysis, chart reading and indicators like RSI and Momentum
- What is pension management?

3 Place in the curriculum and related courses

A treasurer should understand the basics of

- investments
- financial markets
- pensions
- insurance
- This practical course comes with the other minor courses; students should be able to understand balance sheets, profit- & loss accounts and cash flow statements on beforehand.

Studyload

5EC's, or 140 hours workload

- | | |
|---|---------|
| - Lectures | 28 hrs. |
| - Study materials | 60 hrs. |
| - Prepare and present assignments | 36 hrs. |
| - Preparations discussants and chair meetings | 16 hrs. |

4 Prerequisites

Three years of the bachelor program have to be completed successfully of Business Economics, Accountancy, Financial Services Management or Technical Business Management.

5 Exemption Possibilities

N/A

6 Competences

Show insights, make calculations and understand:

- What is investing and how do financial markets work?

In particular we will discuss:

- Capital markets
- Risk and return including portfolio theories like CAPM
- Valuation of bonds impact of interest volatility and markets
- Investments in stock, stock market developments and pricing of shares
- Derivatives, like options, including investment strategies
- Real Estate, direct and indirect investments
- Portfolio theory, assetsmanagers, performance measurement
- Technical analysis, chart reading and indicators like RSI and Momentum
- What is pension management?

7 Didactic format

The course consists out of lectures and work group meetings every week, incl. presentations and consulting in tutorgroups. Next to this all assignments could be evaluated and discussed by the other groups on paper and in class. Part of the module is an **investment game**.

8 Assessment

Form of the test	Weight	Min. Grade
Exam	100%	5.5
Projects	100%	5.5

9 Course material and literature

- case information and assignments; handouts; powerpoints
- book

Title	tbd				
Authors					
ISBN		Edition		Publisher	

10 Evaluation

After completion of the course a written evaluation is conducted using the standard evaluation form utilized by the Institute.